



Active Member Estimate Request Form
Requesting a retirement estimate for an Active Member

About You

National insurance Number

Title

Full Name

Date of Birth

Email Address

Telephone Number

Address

Postcode

Partnership Status

Single

Married

Civil Partnership

Divorced/Dissolved Civil Partnership

Cohabiting Partner

Widowed/Surviving Civil Partner

Estimate Details

Job Title

If you hold multiple jobs, would you like us to provide a retirement estimate for each one?

Yes

No

Your intended retirement date, which must be within two years of form completion, will be used to work out your retirement estimate.

Intended Retirement Date

Your estimate will be sent to you via email

Public Service Pension Scheme Membership

You must tell us about any periods of membership before you joined the Greater Gwent (Torfaen) Pension Fund for the following Public Service Pension Schemes: Civil Service Pension Scheme, Judicial Pension Scheme, Local Government Pension Scheme, Teachers' Pension Scheme, NHS Pension Scheme, Firefighters' Pension Scheme, Police Pension Scheme, Armed Forces Pension Scheme

You do not need to tell us about:

Any survivors pension you are receiving; or
Pension Credit awards as part of a divorce or dissolution of a Civil Partnership; or
any Public Service Pension Scheme membership after you stopped paying into the
LGPS with the Greater Gwent (Torfaen) Pension Fund

Do you have any previous Public Service Pension Scheme Membership before joining the Greater Gwent (Torfaen) Pension Fund?

Yes Fill in details in membership table below

No Sign the form.

Public Service Membership Details

Scheme Name	Member Number or Reference	Membership Dates		Membership Status (Active, Deferred, Refund, Pensioner)
		From	To	

Signing your Active Member Estimate Request Form

I confirm:

- The information on this form is correct to the best of my knowledge.
- I agree the Pension Fund can contact the pension schemes listed on the form to get details about any previous public service membership.
- I understand this information will be used to assess whether any protections apply to my pension due to the McCloud Remedy.
- I am requesting to be provided with a pension estimate for my active pension account(s) on the intended retirement date.

Signature

Date

GDPR – Privacy Notice

The Greater Gwent (Torfaen) Pension Fund is part of Torfaen Council, which is a Data Controller under the General Data Protection Regulations. This means we store, hold and manage your personal data in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we are required to share your information with certain bodies, but will only do so in limited circumstances. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, please visit www.gwentpensionfund.co.uk/forms-and-publications/privacy-notice/

Please return your **Active Member Estimate Request Form** to:

Please scan or photograph this form and
Upload it through your My Pension Online account; or
Email it to pensions@torfaen.gov.uk; or
Post it to: Greater Gwent (Torfaen) Pension Fund, Torfaen County Borough
Council, Civic Centre, Pontypool, Torfaen, NP4 6YB

Information about your request

- We aim to provide you with your estimate within 21 working days of receiving your estimate request form. This may be longer during periods when the Pension Fund is experiencing high volumes of work.
- We will send your estimate to you via email.
- If you do not have internet access, please contact us and let us know and we will send your estimate by post to your home address.
- You are entitled to one free estimate request within a 12-month period or two free estimates if they are for different financial years i.e. April 2019 and April 2020. If you require a further estimate within 12 months of your previous request this may incur a charge at the discretion of the Greater Gwent (Torfaen) Pension Fund.
- If you are a deferred member, you should not fill in this form you should fill in a Deferred Pension Payment Request Form which is available on our website under the Forms and Publications section.
- **You should not fill in this form if:**
 - Your employer has offered you voluntary or compulsory redundancy
 - Your employer is ending your employment for business efficiency reasons
 - Your employer has awarded you ill health retirement.
- If any of the above apply you should contact your employer's HR team to ask them to request your retirement figures. The Pension Fund is unable to provide these figures directly to members.
- **If you your intended retirement date is more than 2 years ahead of the date**
- **If you are more than two years away from your 55th birthday, we cannot provide an LGPS pension estimate. Please log in to your My Pension Online account and use the online pension calculator.**

Public Service Pension Membership and the McCloud Remedy

Since 1st October 2023 LGPS rules changed to remove the discrimination found in the McCloud judgement. This form is to tell us about any previous Public Service Pension Scheme Membership you have built up before the 1st April 2012 and during the McCloud Remedy Period. This will allow us to decide whether you qualify for the underpin protection. You can find out more about the McCloud Remedy for LGPS members on the national member website: www.lgpsmember.org/mccloud