



Divorce Quote Request Form

Requesting a Cash Equivalent Transfer Value (CETV) for divorce proceedings

About You - Your Personal Details **National insurance Number** Title **First Names** Surname Date of Birth **Email Address Telephone Number Address** Postcode **Solicitor Details** Do you want us to send the quote to your solicitor? Yes No **Solicitor Name Email Address** Address **Postcode** Tell us if this quote is required for a certain date Signing your Divorce Quote Request Form I confirm I am requesting a CETV of my LGPS pension benefits from the Greater Gwent (Torfaen) Pension Fund for divorce proceedings. I understand I will also be provided with all necessary information under The Pensions on Divorce etc. (Provision of Information) Regulations 2000. Signature Date

GDPR – Privacy Notice

The Greater Gwent (Torfaen) Pension Fund is part of Torfaen Council, which is a Data Controller under the General Data Protection Regulations. This means we store, hold and manage your personal data in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we are required to share your information with certain bodies, but will only do so in limited circumstances. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, please visit https://www.gwentpensionfund.co.uk/media/3748/privacy-notice.pdf

Please return your **Divorce Quote Request Form** to:

Please scan or photograph this form and

Upload it through your My Pension Online account; or

Email it to pensions@torfaen.gov.uk; or

Post it to: Greater Gwent (Torfaen) Pension Fund, Torfaen County Borough

Council, Civic Centre, Pontypool, Torfaen, NP4 6YB

Timescales & Charges

Under Regulations 2(5) and (6) of the Pension Sharing on Divorce etc. (Provision of Information) Regulations 2000 (SI 2000/1048)

- We will provide your quote to you no later than 3 months from the date we receive your request.
- If your request is urgent and you require a quote by a certain date for a court appearance, solicitor meeting or mediation meeting. We will do our best to provide you with your quote by the date given on your form.

Charges for Cash Equivalent Transfer Value (CETV) for Divorce Purposes and Pension Sharing on Divorce

For Active, Deferred or Pensioner Members

	Details	Cost	Who Pays
1	1st CETV Quote	Free	
2	Additional CETV Quote		
	12 months or later from last quote	Free	
	Within 12 months of last quote	£105 + VAT	Scheme Member
3	Earmarking of Lump Sum (Active Members only)	£100 + VAT	Scheme Member
4	Settling a transfer out relating to a Earmarking or Pension Sharing Order	£280 + VAT	Scheme Member
5	Implementation of Pension Sharing Order	£595 + VAT	Scheme Member and Ex- Spouse/Civil Partner
6	Cost of dealing with inoperable orders	Costs Incurred	Scheme Member or Ex-Spouse/Civil Partner
10	Administration involved in complying with an Earmarking Order for Pensioner Members	Costs Incurred	Scheme Member or Ex-spouse/ Civil Partner

All charges are subject to VAT.

Payment of Charges

- Payment methods and details will always be given to the scheme member or exspouse at the point when payment is required.
- A scheme member must pay charges 1-5 in advance of the information or service being provided to them.
- Pension Sharing Order charges are split 50% between the scheme member and ex-spouse.
- All other charges can be paid for at the time the service is provided.
- If a member or ex-spouse does not pay the charge in advance, in accordance
 with Regulation 9 of the LGPS Regulations for Pensions on Divorce (Charging)
 Regulations 2000, we reserve the right to deduct the charge from the member's
 accrued benefits/pension credit. This will result in a permanent reduction to the
 level of benefits.
- The Greater Gwent (Torfaen) Pension Fund acts on behalf of Torfaen County Borough Council who are an administering authority in the LGPS.





Public Service Pension Scheme Membership Form

Telling us about any previous Public Service Pension Scheme Membership

Since 1st October 2023 LGPS rules changed to remove the discrimination found in the McCloud judgement. This form is to tell us about any previous Public Service Pension Scheme Membership you have built up before the 1st April 2012 and during the McCloud Remedy Period. This will allow us to decide whether you qualify for the underpin protection.

You must tell us about all periods of membership for the following Public Service Pension Schemes:

- Civil Service Pension Scheme,
- Judicial Pension Scheme,
- Local Government Pension Scheme,
- Teachers' Pension Scheme,
- NHS Pension Scheme,
- Firefighters' Pension Scheme,
- Police Pension Scheme,
- Armed Forces Pension Scheme

About you

Title Full Name	
National Insurance Number	
Date of Birth	
Do you have any Public Service Pension Scheme Membership?	
Yes No If no, complete the signing your form section only	
 Previous Public Service Pension Scheme Membership for Civil Service Pension Scheme, Judicial Pension Scheme, Local Government Pension Scheme, Teachers' Pension Scheme, NHS Pension Scheme, Firefighters' Pension Scheme, Police Pension Scheme, Armed Forces Pension Scheme 	

Scheme Name	Scheme Address	Member Number or	Membership Dates		Membership Status (Active,
		Reference	From	То	Deferred, Refund, Pensioner)

Signing your Public Service Pension Scheme Membership Form

- I confirm that the information I have given to the Greater Gwent (Torfaen) Pension Fund on this form is correct.
- I understand that the Greater Gwent (Torfaen) Pension Fund will use the information to decide if the underpin protection would apply to any of my pension benefits.

Please return your **Public Service Pension Scheme Membership Form** to:

Please scan or photograph this form and

Upload it through your My Pension Online account; or

Email it to pensions@torfaen.gov.uk; or

Post it to: Greater Gwent (Torfaen) Pension Fund, Torfaen County Borough Council, Civic Centre, Pontypool, Torfaen, NP4 6YB

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