



## Deferred Pension Payment Request Form

### Requesting payment of a Deferred Pension account between Age 55 and 75

You can choose to take payment of your deferred pension between age 55 and 74 without needing permission from your previous employer. If you take payment of your deferred pension before your Normal Pension Age (NPA) it may be lowered as it will be paid early. If you take payment of your deferred pension after your NPA it may be increased as it will be paid to you later. If you want to access your deferred pension on the grounds of ill health you should speak to your previous employer.

If you have more than one deferred pension account, you need to make sure you tick yes to the question I want to take payment of all my deferred pension accounts.

### About You – Your Personal Details

National insurance Number

Title

Full Name

Date of Birth

Address

Postcode

### About Your Deferred Pension

Date Left LGPS

Job Title

Name of Previous Employer

**The Requested Payment Date is the date you want us to pay your pension from**

Requested Payment Date

Do you want to be paid all your deferred pension accounts at the same time?

Yes ☐

No ☐

### Signing your Deferred Pension Payment Request Form

- I am requesting the Greater Gwent (Torfaen) Pension Fund send me a retirement pack including pension figures for my chosen payment date.*
- I understand that my deferred pension(s) will not be put into payment until after I have returned my completed retirement pack.*

Signature

Date

## GDPR – Privacy Notice

*The Greater Gwent (Torfaen) Pension Fund is part of Torfaen Council, which is a Data Controller under the General Data Protection Regulations. This means we store, hold and manage your personal data in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we are required to share your information with certain bodies, but will only do so in limited circumstances. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, please visit [www.gwentpensionfund.co.uk/media/lhhgmj2k/privacy-notice-v5-0-21062023.pdf](http://www.gwentpensionfund.co.uk/media/lhhgmj2k/privacy-notice-v5-0-21062023.pdf)*

## Information about your request

- We will send you a retirement pack for your deferred pension based on the date given on the form. You will need to return your completed pack to us to be paid your deferred pension. We will backdate any pension payments to the requested payment date on this form.
- You should not fill in this form if you require an estimate of your deferred pension.
- You should fill in a Deferred Pension Estimate Request form which can be downloaded from our website under the Forms and Publications section.
- Alternatively, you can register for My Pension Online if you have not already done so and use the online projector on your pension account to generate your own estimate of your deferred pension. If you go to [www.gwentpensionfund.co.uk](http://www.gwentpensionfund.co.uk) and click on the My Pension Online link at the top of the home page to register.



## Public Service Pension Scheme Membership Form

### Telling us about any previous Public Service Pension Scheme Membership

Since 1<sup>st</sup> October 2023 LGPS rules changed to remove the discrimination found in the McCloud judgement. This form is to tell us about any previous Public Service Pension Scheme Membership you have built up before the 1<sup>st</sup> April 2012 and during the McCloud Remedy Period. This will allow us to decide whether you qualify for the underpin protection. You can find out more about the McCloud Remedy for LGPS members on the national member website: [www.lgpsmember.org/mccloud](http://www.lgpsmember.org/mccloud)

#### You should answer no to the question in section 1 of this form if:

- You have only been a member of the LGPS with this Pension Fund and no other Public Service Membership; or
- You have already transferred your previous Public Service Membership to the Greater Gwent (Torfaen) Pension Fund

#### You must tell us about all periods of membership before you joined the Greater Gwent (Torfaen) Pension Fund for the following Public Service Pension Schemes:

- Civil Service Pension Scheme, Judicial Pension Scheme, Local Government Pension Scheme, Teachers' Pension Scheme, NHS Pension Scheme, Firefighters' Pension Scheme, Police Pension Scheme, Armed Forces Pension Scheme

#### You do not need to tell us about:

- Any non-LGPS survivors pensions you are receiving; or
- Pension Credit awards as part of a divorce or dissolution of a Civil Partnership; or
- Any Public Service Pension Scheme membership after you stopped paying into the LGPS with the Greater Gwent (Torfaen) Pension Fund

### About you

National insurance Number

Title

Full Name

Date of Birth

Email Address

Telephone Number

Address

Postcode

## Section 1

**Do you have any Public Service Pension Scheme Membership before joining the Greater Gwent (Torfaen) Pension Fund?**

Yes ☐ No ☐ If no, go to section 3 to sign this form

## Section 2 - Previous Public Service Pension Scheme Membership

Scheme Name	Member Number or Reference	Membership Dates		Membership Status (Active, Deferred, Refund, Pensioner)
		From	To	

## Section 3 - Sign your Public Service Pension Scheme Membership Form

- I confirm that the information I have given on this form is correct.
- I consent to the Greater Gwent (Torfaen) Pension Fund contacting the pension schemes on this form to get the information they need about my previous public Service pension scheme membership.
- I understand that the Greater Gwent (Torfaen) Pension Fund will use the information to decide if the underpin protection would apply to any of my pension benefits.

**Your Signature**

**Date**

Please return your **Public Service Pension Scheme Membership Form** to:

Please scan or photograph this form and  
**Upload it** through your My Pension Online account; or  
**Email it** to [pensions@torfaen.gov.uk](mailto:pensions@torfaen.gov.uk); or  
**Post it** to: Greater Gwent (Torfaen) Pension Fund, Torfaen County Borough Council, Civic Centre, Pontypool, Torfaen, NP4 6YB

## GDPR – Privacy Notice

The Greater Gwent (Torfaen) Pension Fund is part of Torfaen Council, which is a Data Controller under the General Data Protection Regulations. This means we store, hold and manage your personal data in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we are required to share your information with certain bodies, but will only do so in limited circumstances. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, please visit [www.gwentpensionfund.co.uk/media/lhhgmj2k/privacy-notice-v5-0-21062023.pdf](http://www.gwentpensionfund.co.uk/media/lhhgmj2k/privacy-notice-v5-0-21062023.pdf)