



The Greater Gwent (Torfaen) Pension Fund

administered by Torfaen County Borough Council



Transfer Enquiry Authorisation

If you would like The Greater Gwent (Torfaen) Pension Fund to investigate the possibility of transferring your previous pension rights into your current membership of the Local Government Pension Scheme (LGPS), please complete, sign and return this form to us.

Please complete a separate form for each previous pension that you want us to enquire about.

PLEASE NOTE - completing this form does not mean that the transfer will automatically go ahead. When we have received details from your previous pension scheme we will let you know what additional pension the transfer might secure for you in the LGPS. At that stage we will ask you to decide whether or not you want the transfer to go ahead. **Important - please complete separate forms if you have more than one previous pension**

SURNAME: _____ FORMER SURNAME: _____

FORENAME(S): _____ TITLE: _____

ADDRESS: _____

DATE OF BIRTH: _____ N.I. NUMBER: _____

MARITAL STATUS Please tick the relevant box below to indicate your current marital status

MARRIED / CIVIL PARTNERSHIP DATE: _____ DIVORCED / DISSOLVED CIVIL PARTNERSHIP DATE: _____

ALWAYS BEEN SINGLE WIDOWED / SURVIVING CIVIL PARTNER

COHABITING PARTNER DATE: _____

NAME OF PREVIOUS PENSION SCHEME: _____

NAME & ADDRESS OF PREVIOUS SCHEME ADMINISTRATORS: _____

NAME & ADDRESS OF PREVIOUS EMPLOYER (if applicable): _____

POST HELD (if applicable): _____

DATES OF SCHEME MEMBERSHIP FROM: _____ TO: _____

SCHEME MEMBERSHIP / POLICY NUMBER (if any): _____

I, the undersigned, authorise the administrators of my previous pension scheme, named above, to disclose full details of any pension rights I have in that scheme to the administrators of the Greater Gwent (Torfaen) Pension Fund of the LGPS.

SIGNED: _____ DATE: _____

[GDPR – Privacy Notice](#)

The Greater Gwent (Torfaen) Pension Fund is part of Torfaen Council, which is a Data Controller under the General Data Protection Regulations. This means we store, hold and manage your personal data in line with statutory requirements to enable us to provide you with pension administration services. To enable us to carry out our statutory duty, we are required to share your information with certain bodies, but will only do so in limited circumstances. For more information about how we hold your data, who we share it with and what rights you have to request information from the Fund, please visit <https://www.gwentpensionfund.co.uk/media/3748/privacy-notice.pdf>